#### PANAMERICAN SURETY ASSOCIATION

#### X INTERNATIONAL MEETING ON SURETY BONDS AND CREDIT INSURANCE

Wednesday, 3 October 2018 and

## XV TECHNICAL SEMINAR ON SURETY BONDS AND CREDIT INSURANCE

Thursday 4 and Friday 5 October 2018

Lima (Peru) Venue: Hilton Miraflores Hotel

## **Program**

**Languages: Spanish and English** 

Tuesday, 2 October			
19:30	Welcome cocktail at the venue Hotel, swimming pool area		

# Wednesday, 3 October

# X INTERNATIONAL MEETING ON SURETY BONDS AND CREDIT INSURANCE

For PASA members and all the players of the surety and credit insurance industry

Current situation for surety bond and credit insurance.

Information about their characteristics

**Targets**: Inform about and share with the participants how surety bond and credit insurance are perceived by their different players: insurers, reinsurers, clients, insureds, beneficiaries, and insurance and reinsurance brokers.

**Sessions open to**: Presidents, vice presidents, managers, underwriters, commercial staff and officers in charge of risk management areas and legal areas of insurers, reinsurers, insurance and reinsurance brokers; public and private contracting agencies, contractors and consultants.

09:45	Opening ceremony
07.73	Bruce Cliff
	PASA President
10:30	Opening conference
	Superintendency of Banks, Insurance and Pension Fund Administrators
	Janett Vallejos Castillo (Intendant of Insurance)
11:15	Round table
	Current situation of the surety line in Peru.
	Risk mitigation alternatives on financial rescue scenarios for the
	construction sector
	Moderator:
	<ul> <li>Diego E. Novoa Castañeda (Director, Surety Latam, Chubb)</li> </ul>

	<ul> <li>Guests:         <ul> <li>Fernando Jiménez F. (General Manager, INSUR S.A. Compañía de Seguros, Peru)</li> <li>Pamela Arce (Senior Associate, Rebaza, Alcázar &amp; De Las Casas, Attorneys, Peru)</li> <li>Roger Eduardo Sánchez Flores (Legal &amp; Compliance Manager, Legal &amp; Compliance, Chubb, Peru)</li> </ul> </li> </ul>				
12.15	Questions and answers				
12:30	Conference Credit insurance in Peru: current situation, future challenges and impact of the economic context				
	Speaker:  • Javier Guzmán Barrón (General Manager, SECREX CESCE, Peru)				
13:00	Questions and answers				
13:15	Closing ceremony  • Bruce Cliff PASA President				
13:30	Lunch at the venue hotel				
15:00	Afternoon: own arrangements				
18:00	Meeting at the venue hotel lobby for the evening activity				
18:30	Guided visit to Pedro de Osma Museum, located in the Barranco district - Vice regal Peruvian art.  Cocktail and camaraderie dinner in the Museum's courtyard.				
22:00	Return to the hotel				

# XV TECHNICAL SEMINAR ON SURETY BONDS AND CREDIT INSURANCE

Thursda	ay, 4 October
09:45	Opening ceremony  • Bruce Cliff
	PASA President
10:10	Panel
	On-demand bond claims.
	Comparing the experience of three countries.
	An analysis by PASA Legal Committee
	Coordinator:
	<ul> <li>Clementina Hiteshew (Global Service Center, Global Risks, Liberty Mutual Surety, USA)</li> </ul>
	Speakers:
	• Chile
	María de la Luz Berg (Commercial Manager, Aseguradora Porvenir)
	• Peru
	Daniel Chávez Vélez (Manager of Surety Bonds and Surety Insurance, La
	Positiva Seguros)
	• Bolivia

	Jaime Christian Gutiérrez Jordán (National Head of Surety Bonds and Surety Insurance, Nacional Seguros)				
10:50	Questions and answers				
11:00	Coffee break				
11:10	Panel:				
	Developed by PASA Credit Committee				
	Outsourcing in the development of credit insurance business.				
	Relevance, characteristics and applied examples.				
	Coordinators:				
	<ul> <li>Paulo Morais (Territory Head, Crédito y Caución, Spain)</li> </ul>				
	Stefano Lusenti (Credit & Surety, VP Senior Underwriter, Scor Re, France)				
	Speakers:				
	• Software				
	Commercial reports				
	Collection proceedings				
12:10	Questions and answers				
12:20	Conference				
	Developed by PASA Surety Committee				
	The autonomous or accessory nature of performance bonds.				
	Case analysis				
	Speaker:				
	Cristina Contreras (Technical and Reinsurance Manager, Seguros Confianza,				
	Ecuador)				
12:50	Questions and answers				
13:00	Group photo				
13:20	Lunch, afternoon and evening free for meetings				

Friday,	5 October
10:00	Credit Insurance workshop
	Developed by PASA Credit Committee
11:20	Coffee break
11:30	Surety workshop
	Developed by PASA Surety Committee
13:00	Reports from the Presidents of PASA Working Committees:
	Gustavo Henrich (Surety Committee President)
	Paulo Morais (Credit Committee President)
	Camilo Rodríguez (Training Committee President)
	Gabriel Mármol (Legal Committee President)
13:40	Closing ceremony
	Bruce Cliff
	PASA President
Lunch a	nd evening free for meetings
19:30	Cocktail, closing dinner and dance at Country Club Lima, housed in a historical
	building erected in 1927, in San Isidro district.

22:30	End of activity		